**Course Outline**

**Course Title & Author 2024 Complete Retirement Guide Robert Jennings CPA**

**Credit Hours 8**

**Publication Date February 14, 2024**

**Topic Minutes**

Comparison Tables 10

New Pension Plan Credit 10

Retirement Plans

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Safe Harbors 5

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Defined Contribution Plans 5

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Profit Sharing 5

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Single or solo 401-k 15

Roth 401-k 5

Defined Benefit Plans 10

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Rollovers and Transfers 15

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Roth Withdrawals 10

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Savers Credit 5

Required Distributions 10

Rollovers 5

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Qualified Charitable Distributions 5

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Subtotal 285

Course total 450